

Trailer Estates Park and Recreation District

Board of Trustees Workshop

August 18, 2026

9:30AM Mark's Hall

1903 69th Avenue West

Bradenton, FL 34207

Call to Order

Pledge of Allegiance

Roll Call

Public Comment (Limit 3 Minutes on Workshop Agenda Items Only)

Reports from Standing Committees

Clubs & Organizations

Presentation

Discussion Items Presented by Board & Staff

1. Discussion Item - Prioritize Projects - Spectrum Door Fee Payment
2. Resolution 2026-07 Reimposition of Marina Special Assessment
3. Award Bid and Complete Activity Center & Pool Ground Stabilization Project
4. General Insurance Renewals 2026-27
5. Health & Welfare - Convalescent Room
6. 2026-27 Salary & Benefit Plan

Trustee Reports

Park Manager Comments

Unfinished Business

Adjournment

Trailer Estates Board Meetings & Workshops are broadcast in the park on Channel 732

Trailer Estates is inviting you to a scheduled Zoom meeting.

Time: Aug 18, 2026 09:30 AM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/89396686336?pwd=dfHz8hsRk4XneorJjzPXnWWcSFwRAx.1>

Meeting ID: 893 9668 6336

Passcode: 572960

One tap mobile

+13052241968,,89396686336#,,,,*572960# US

+19292056099,,89396686336#,,,,*572960# US (New York)

Pursuant to Section 286.0105, Florida Statutes, should any person wish to appeal a decision of the Board with respect to any matter considered at this meeting, he or she will need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which the appeal is to be based.

Pursuant to Section 286.26, Florida Statutes, and the Americans with Disabilities Act, any handicapped person desiring to attend this meeting should contact the Office Staff at (941)756- 7177, at least 48 hours in advance of the meeting, to ensure that adequate accommodations are provided for access to the meeting.

**TRAILER ESTATES PARK AND RECREATION DISTRICT
BOARD AGENDA ITEM FORM**

DUE IN OFFICE 6:00 A.M. TUESDAY PRIOR TO MEETING THAT YOU WISH TO BRING ITEM FORWARD.

Agenda Prioritize Projects - Spectrum Door Fee Payment

For Upcoming Meeting—Date August 18, 2026

Type of Meeting (check one): Workshop ☒ Board Meeting ☐

***It is recommended that Board Meeting Motions be an agenda item on a Workshop prior to the Board Meeting and the date or dates of the workshop discussions be included in the motion.**

Rationale (for workshops)/ MOTION (for board meetings): _____

We anticipate the Spectrum Door Fee Payment to arrive in the last quarter of 2026.

While the Board has discussed bits and pieces of the projects at various times, its time to get a plan in place.

Costs/Estimated Costs: **(Required if agenda item includes spending district money.)**
Costs will vary depending on which projects move forward.

Attachments: **(Please attach any diagrams or pertinent information concerning this Agenda Item. Please list the attachments.)** _____

Agenda Memorandum

Artistic Renderings of the "Gathering Place"

Pictures of the Shower Rooms

Trustee Chairman Lombardi

Date Submitted 8/7/2026

Chairman/Designee _____

Office Manager/Designee: Date Posted _____ Initials _____

**TRAILER ESTATES PARK & RECREATION DISTRICT
BOARD OF TRUSTEES WORKSHOP MEMORANDUM**

TO: Board of Trustees
FROM: Todd Lombardi, Chairman
Lee Morris, Park Manager

DATE: August 18, 2026
SUBJECT: Discussion of Allocation Priorities - Spectrum Contract Renewal Door Fee Revenue

Purpose

The purpose of this workshop is to discuss and establish Board priorities for the allocation of funds generated by the recently approved Spectrum Cable & Internet Agreement. The anticipated date to receive these funds are October 1, 2026.

Under the new agreement, the District will receive a **one-time door fee payment of approximately \$382,500** (\$300 per door × 1,275 homes). This funding provides a unique opportunity to invest in long-term improvements that enhance community facilities and resident services while avoiding impacts on annual assessment and budgets.

The objective of this workshop is to obtain Board concurrence on the order of priority for these projects. No formal action is requested at this workshop.

Proposed Project List

1. Pool Showers/Bathrooms Renovation - Estimated Cost - \$100K

The Building will be stabilized by Chemical Grouting in early October. This will give us the opportunity to modernize and renovate the existing Pool Showers/Bathrooms facilities to improve appearance, accessibility, and functionality for residents and guests.

Potential Improvements

- Interior renovation of Shower Stalls
- ADA accessibility upgrades
- Plumbing fixture replacement
- New flooring and finishes
- Improved lighting

2. Gathering Place Improvements - Repurposing of Laundry and Convalescent Equipment Facility - \$200K

Repurpose the existing laundromat and convalescent equipment room into a more functional community amenity that better reflects the current needs of Trailer Estates residents.

Over the years, the demand for the community laundry facilities has declined significantly, as the vast majority of homes now have their own washers and dryers. As a result, much of the existing laundry facility is underutilized and presents an opportunity to reconfigure the space for greater community benefit.

Under this concept, the existing laundry room would be reduced to include a limited number of washers and dryers to continue serving residents who need access to laundry facilities. The remaining interior space could

then be renovated and incorporated into a Gathering Place to provide additional indoor and outdoor community space.

The current convalescent equipment room would be relocated to a new decorative storage building constructed nearby. The new building would provide improved organization, accessibility, and protection of the District's medical equipment while complementing the appearance of the surrounding Gathering Place.

Components of this project may include:

- Retain a small number of washers and dryers to continue serving residents.
- Relocate the convalescent equipment lending program to a new decorative storage building located adjacent to the facility.
- Convert the remaining interior space into a flexible recreation and social gathering area.
- Construct an ADA-compliant restroom.
- Install a serving counter suitable for refreshments during community events.
- Provide space for indoor activities such as billiards, table tennis, cards, board games, and other social activities.
- Create an outdoor patio and gathering area directly connected to the indoor space.
- Install an outdoor kitchen and grilling area.
- Provide decorative landscaping, paver walkways, seating, and accent lighting.
- Construct a fire pit gathering area for evening social events.
- Improve accessibility and pedestrian circulation between the building and the existing Gathering Place

To Convert the Building:

Anticipated project costs include:

- Demolition and reconfiguration of the existing interior.
- Relocation and modification of plumbing systems.
- Relocation of water supply and drainage lines.
- Modification of natural gas service for the remaining laundry equipment.
- Electrical upgrades.
- HVAC modifications.
- Construction of the new decorative storage building.

The Board is asked to consider transforming the existing laundromat and convalescent equipment room into a modern indoor/outdoor community gathering facility that complements the existing Gathering Place and better serves the needs of today's residents.

Estimated Project Cost

A preliminary conceptual estimate has been obtained in the amount of approximately \$201,000. This estimate is intended for planning purposes only and reflects the extensive utility relocation, mechanical, electrical, plumbing, and site improvements necessary to complete the project. Final costs will depend upon Board direction, design refinements, permitting, and competitive bidding.

3. Activity Center Exercise Room Expansion /Card Room Expansion -\$75K

Provide an expanded Gym/Exercise Area by removing part of Pelican Room Wall. Provide an Expanded Card Room by removing the wall from the Billiards room into the Heron Room.

- Card Players have said they need more room in-season.
 - Exercise Room is being utilized more and more frequently.
 - Room for more Gym Equipment, we are especially under-equipped for a community of our size.
-

4. Pickleball Court Construction - \$100 -\$150K

Choose optimal area to construct 2-4 Pickleball Courts, American Way- Bay Drive Park, or remove some Shuffle Courts and locate in existing Sports Complex.

Possible enhancements may include:

- Shade structures
 - Seating
 - Windscreens
 - Lighting improvements
-

5. OLD Maintenance Building -No Estimate

Evaluate modification, replacement, or removal of old Maintenance Building to improve & add additional meeting rooms or event space. May also serve as craft rooms for clay, painting, arts & crafts space.

Potential benefits:

- Remove some crafts groups from small metal sheds that are not air-conditioned
 - Increase participants
 - Some ideas for this building have included a large metal type building, Portable Classroom space, and modular trailers that when joined together, make a larger space.
 - Room for new clubs
-

Suggested Priority Order for Discussion

Priority Project

- 1 Pool Showers/Bathrooms Renovation
- 2 Repurposing of Laundry and Convalescent Equipment Facility
- 3 Activity Center Exercise Room Expansion /Card Room Expansion
- 4 Pickleball Court Construction

Priority Project

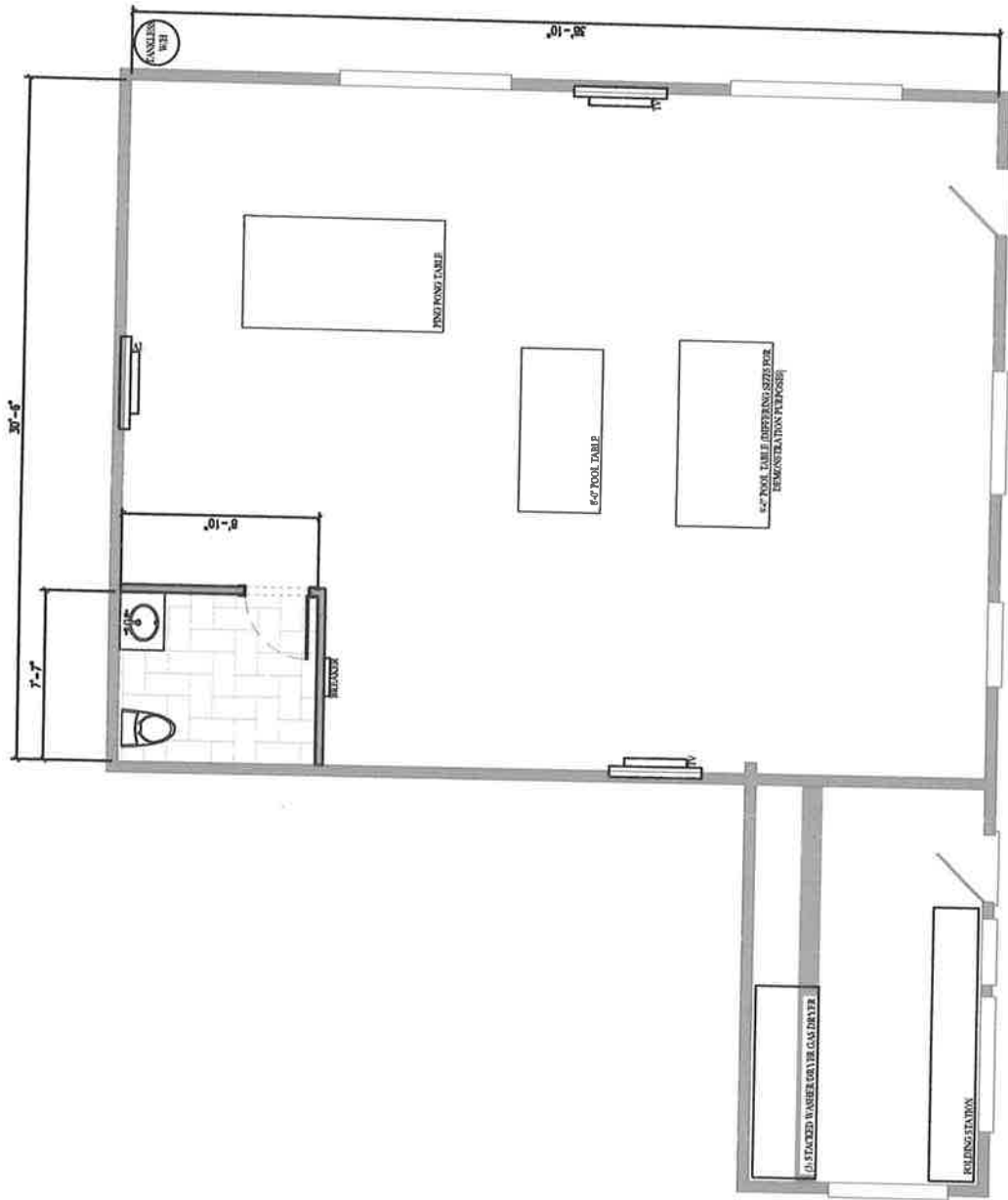
5 **OLD Maintenance Building**

6 **Other Projects to Be Considered**

Workshop Outcome

At the conclusion of the workshop, staff requests general Board direction regarding:

- The preferred order of project priorities;
- Whether staff should proceed with developing conceptual plans and cost estimates for the highest-priority projects; and
- Which projects should be brought back to the Board for formal consideration and funding approval at a future regular meeting.



Artistic Rendering Preliminary



**Artistic Rendering
Preliminary**

Artistic Rendering Preliminary



**TRAILER ESTATES PARK AND RECREATION DISTRICT
BOARD AGENDA ITEM FORM**

DUE IN OFFICE 6:00 A.M. TUESDAY PRIOR TO MEETING THAT YOU WISH TO BRING ITEM FORWARD.

Agenda Re-Imposition of the Marina Special Assessment

For Upcoming Meeting—Date August 18, 2026

Type of Meeting (check one): Workshop ☒ Board Meeting ☐

***It is recommended that Board Meeting Motions be an agenda item on a Workshop prior to the Board Meeting and the date or dates of the workshop discussions be included in the motion.**

Rationale (for workshops)/ MOTION (for board meetings): _____

Our Marina Bond (2022) requires the Board to re-impose the Special Assessment for
those who have not paid in full. This resolution re-imposes the Special Assessment
for this upcoming Fiscal Year.

Costs/Estimated Costs: (Required if agenda item includes spending district money.)

Attachments: (Please attach any diagrams or pertinent information concerning this
Agenda Item. Please list the attachments.) _____

Resolution 2026-07

Trustee Treasurer Neal

Date Submitted August 10, 2026

Chairman/Designee _____

Office Manager/Designee: Date Posted _____ Initials _____

RESOLUTION NO. 2026-07

A RESOLUTION OF THE BOARD OF TRUSTEES FOR THE TRAILER ESTATES PARK AND RECREATION DISTRICT, RELATING TO THE FUNDING AND CONSTRUCTION OF THE SEAWALL IMPROVEMENT PROJECT; CONFIRMING THE CONTINUED IMPOSITION AND COLLECTION OF SPECIAL ASSESSMENTS; APPROVING THE UPDATED ASSESSMENT ROLL FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2026; PROVIDING FOR COLLECTION OF THE ASSESSMENTS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Board of Trustees (the "Board") for Trailer Estates Park and Recreation District (the "District") adopted Resolution No. 2022-01, the Capital Project Assessment Procedure Resolution (the "Assessment Procedure Resolution"), to provide for the imposition of special assessments to fund the construction of Local Improvements to benefit property within the District or a distinct Benefit Area thereof; and

WHEREAS, the Seawall Improvement Project for the District is a Local Improvement as contemplated in the Assessment Procedure Resolution; and

WHEREAS, special assessments to fund the construction of the Seawall Improvement Project are an equitable and efficient method of allocating and apportioning the Project Cost thereof among parcels of property that are specially benefited thereby; and

WHEREAS, the District desires to continue collecting the Assessments using the tax bill collection method for the Fiscal Year beginning on October 1, 2026; and

WHEREAS, in order to collect the Assessments for the Seawall Improvement Project for the Fiscal Year beginning October 1, 2026, the Assessment Procedure Resolution requires the District to adopt an Annual Rate Resolution during its budget

adoption process for each Fiscal Year to approve the Assessment Roll for such Fiscal Year; and

WHEREAS, the updated Assessment Roll has heretofore been made available for inspection by the public, as required by the Assessment Procedure Resolution; and

WHEREAS, notice of a public hearing has been published as required by the terms of the Assessment Procedure Resolution, which provides notice to all interested persons of an opportunity to be heard, the proof of publication being attached hereto as Appendix A. The circumstances described in the Assessment Procedure Resolution did not require mailing of notices to property owners to reimpose the assessment for the fiscal year beginning October 1, 2026; and

WHEREAS, a public hearing has been duly held on August 18, 2026, and comments and objections of all interested persons have been heard and considered as required by the terms of the Assessment Procedure Resolution.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES FOR TRAILER PARK AND RECREATION DISTRICT, AS FOLLOWS:

SECTION 1. RECITALS. The above recitals are true and correct and are hereby incorporated herein by reference.

SECTION 2. AUTHORITY. This Resolution is adopted pursuant to the Assessment Procedure Resolution (Resolution No. 2022-01); the Initial Assessment Resolution (Resolution No. 2022-02); the Final Assessment Resolution (Resolution No. 2022-03); the District Charter (Chapter 2002-361, Laws of Florida, as amended); Chapter 189, Florida Statutes; and other applicable provisions of law.

SECTION 3. DEFINITIONS. This Resolution constitutes the Annual Rate Resolution as defined in the Assessment Procedure Resolution. All capitalized terms not

otherwise defined herein shall have the meanings defined in the Assessment Procedure Resolution, the Initial Assessment Resolution, and the Final Assessment Resolution.

SECTION 4. GENERAL FINDINGS. The legislative findings embodied in the Assessment Procedure Resolution, the Initial Assessment Resolution, and the Final Assessment Resolution are affirmed and incorporated herein by reference.

SECTION 5. APPROVAL OF UPDATED ASSESSMENT ROLL.

(A) The updated Assessment Roll, which is on file in the office of the District Clerk, is hereby approved and incorporated herein by reference for the Fiscal Year commencing October 1, 2026.

(B) Additionally, the Assessment Roll, as approved, includes those Tax Parcels of Assessed Property that cannot be set forth in that Assessment Roll due to the provisions of Section 119.071(4), Florida Statutes, concerning exempt “home addresses.”

SECTION 6. REIMPOSITION OF ASSESSMENTS TO FUND THE SEAWALL IMPROVEMENT PROJECT.

(A) The Tax Parcels described in the updated Assessment Roll are hereby found to be specially benefited by the provision of the Seawall Improvement Project in the amount of the Assessments set forth in the Assessment Roll.

(B) The methodology for computing and apportioning the Assessments described in the Initial Assessment Resolution and confirmed in the Final Assessment Resolution is hereby approved and found to be a fair and reasonable method of apportioning the Project Cost among the benefited properties.

(C) For the Fiscal Year beginning October 1, 2026, the Project Cost shall continue to be allocated among all Tax Parcels at a rate of \$100.44 per EAU.

(D) Annual Assessments have been and shall continue to be levied and imposed on all Tax Parcels described in the updated Assessment Roll in the manner described in the Initial Assessment Resolution, as approved in the Final Assessment Resolution, and shall be collected for a period not to exceed 15 years, commencing with the ad valorem tax bill that was mailed in November 2022.

(E) Upon adoption of this Annual Rate Resolution for each subsequent Fiscal Year:

(1) The annual Assessments shall constitute a lien against assessed real property equal in rank and dignity with the liens of all state, county, district or municipal taxes and other non-ad valorem assessments. Except as otherwise provided by law, such lien shall be superior in dignity to all other liens, titles and claims, until the ad valorem tax bill for such year is otherwise paid in full pursuant to the Uniform Assessment Collection Act. The lien shall be deemed perfected upon adoption by the Board of this Annual Rate Resolution and shall attach to the real property included on the Assessment Roll as of the prior January 1, the lien date for ad valorem taxes.

(2) As to any Tax Parcel that is acquired by a public entity through condemnation, negotiated sale or otherwise prior to the adoption of the next Annual Rate Resolution, the Adjusted Prepayment Amount and accrued interest shall constitute a lien against assessed real property equal in rank and dignity with the liens of all state, county, district or municipal taxes and other non-ad valorem assessments. Except as otherwise provided by law, such lien shall be superior in dignity to all other liens, titles and claims, until paid. The lien shall be deemed perfected upon adoption by the Board of the Annual Rate Resolution and shall attach to the real property included on the Assessment Roll upon adoption of the Annual Rate Resolution.

SECTION 7. COLLECTION OF ASSESSMENTS. The Assessments shall be collected pursuant to the Uniform Assessment Collection Act. Upon adoption of this Annual Rate Resolution and each subsequent Annual Rate Resolution for each Fiscal Year, the District Chairman shall cause the certification and delivery of the Assessment Roll to the Tax Collector by September 15, in the manner prescribed by the Uniform Assessment Collection Act. The Assessment Roll, as delivered to the Tax Collector, shall be accompanied by a Certificate to Non-Ad Valorem Assessment Roll in substantially the form attached hereto as Appendix B.

SECTION 8. EFFECTIVE DATE. This Resolution shall take effect immediately upon its adoption.

APPROVED AND DULY ADOPTED with a quorum present and voting, this 18th day of August, 2026.

**TRAILER ESTATES PARK
AND RECREATION DISTRICT**

BY: _____
Chair of the Board of Trustees

ATTEST:

Treasurer

**TRAILER ESTATES PARK AND RECREATION DISTRICT
BOARD AGENDA ITEM FORM**

DUE IN OFFICE 6:00 A.M. TUESDAY PRIOR TO MEETING THAT YOU WISH TO BRING ITEM FORWARD.

Agenda Award Bids and Complete Activity Center and Pool Ground Stabilization Project

For Upcoming Meeting—Date August 18, 2026

Type of Meeting (check one): Workshop ☒ Board Meeting ☐

***It is recommended that Board Meeting Motions be an agenda item on a Workshop prior to the Board Meeting and the date or dates of the workshop discussions be included in the motion.**

Rationale (for workshops)/ MOTION (for board meetings): Recommend to award the
Activity Center and pool ground stabilization project to Helicon Foundation Repair
Systems, Inc. in the amount of \$39,929.57 and approve \$5,000 for Anticus Engineering
LLC to provide construction supervision.

Costs/Estimated Costs: **(Required if agenda item includes spending district money.)**
Cost - \$44,929.57 Budget \$55,000

Attachments: **(Please attach any diagrams or pertinent information concerning this**
Agenda Item. Please list the attachments.) _____
Helicon Foundation Repair Systems, Inc. proposal
LRE Foundation Repair, LLC proposal
Camrock Foundations proposal

Trustee Maintenance Trustee Woloshyn

Date Submitted August 9, 2026

Chairman/Designee _____

Office Manager/Designee: Date Posted _____ Initials _____

**TRAILER ESTATES PARK AND RECREATION DISTRICT
BOARD AGENDA ITEM FORM**

DUE IN OFFICE 6:00 A.M. TUESDAY PRIOR TO MEETING THAT YOU WISH TO BRING ITEM FORWARD.

Agenda General Insurance Renewals 2026-27

For Upcoming Meeting—Date August 18, 2026

Type of Meeting (check one): Workshop ☒ Board Meeting ☐

***It is recommended that Board Meeting Motions be an agenda item on a Workshop prior to the Board Meeting and the date or dates of the workshop discussions be included in the motion.**

Rationale (for workshops)/ MOTION (for board meetings): _____

General Insurance Package (EGIS Insurance Advisors)	\$80,351
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Workers Compensation Insurance (Subject to Audit)	\$10,478
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Flood Policies	\$26,000
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ARC Additional Liability Policy	\$5,704
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Bonding (approx)	\$6,000.00
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Costs/Estimated Costs: **(Required if agenda item includes spending district money.)**

Estimated Costs for FY 2026-27	Approx \$129K
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(savings of Approx 5% over previous Fiscal Year)

Attachments: **(Please attach any diagrams or pertinent information concerning this**

Agenda Item. Please list the attachments.) _____

Please see attached Backup and Policy Information.

Trustee Treasurer Neal/Park Manager

Date Submitted August 9, 2026

Chairman/Designee _____

Office Manager/Designee: Date Posted _____ Initials _____



Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

Trailer Estates Park & Recreation District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

About FIA

Florida Insurance Alliance (“FIA”), authorized and regulated by the Florida Office of Insurance Regulation, is a non-assessable, governmental insurance Trust. FIA was created in September 2011 at a time when a large number of Special Taxing Districts were having difficulty obtaining insurance.

Primarily, this was due to financial stability concerns and a perception that these small to mid-sized Districts had a disproportionate exposure to claims. Even districts that were claims free for years could not obtain coverage. FIA was created to fill this void with the goal of providing affordable insurance coverage to Special Taxing Districts. Today, FIA proudly serves and protects over 1,000 public entity members.

Competitive Advantage

FIA allows qualifying Public Entities to achieve broad, tailored coverages with a cost-effective insurance program. Additional program benefits include:

- Insure-to-value property limits with no coinsurance penalties
- First dollar coverage for “alleged” public official ethics violations
- Proactive in-house claims management and loss control department
- Risk management services including on-site loss control, property schedule verification and contract reviews
- Complimentary Property Appraisals
- Online Risk Management Education & Training portal
- Online HR & Benefits Support portal
- HR Hotline
- Safety Partners Matching Grant Program

How are FIA Members Protected?

FIA employs a conservative approach to risk management. Liability risk retained by FIA is fully funded prior to the policy term through member premiums. The remainder of the risk is transferred to reinsurers. FIA’s primary reinsurers, Lloyds of London and Hudson Insurance Company, both have AM Best A XV (Excellent) ratings and surplus of \$2Billion or greater.

In the event of catastrophic property losses due to a Named Storm (i.e., hurricane), the program bears no risk as all losses are passed on to the reinsurers.

What Are Members Responsible For?

As a non-assessable Trust, our members are only responsible for two items:

- Annual Premiums
- Individual Member Deductibles

FIA Bylaws prohibit any assessments or other fees.

Additional information regarding FIA and our member services can be found at www.fia360.org.

Quotation being provided for:

Trailer Estates Park & Recreation District
P.O. Box 6298
Bradenton, FL 34281

Term: October 1, 2026 to October 1, 2027

Quote Number: 100126926

PROPERTY COVERAGE

SCHEDULE OF COVERAGES AND LIMITS OF COVERAGE

COVERED PROPERTY	
Total Insured Values –Building and Contents – Per Schedule on file totalling	\$8,841,561
Loss of Business Income	\$1,000,000
Additional Expense	\$1,000,000
Inland Marine	
Scheduled Inland Marine	\$182,668

It is agreed to include automatically under this Insurance the interest of mortgagees and loss payees where applicable without advice.

	<u>Valuation</u>	<u>Coinsurance</u>
Property	Replacement Cost	None
Inland Marine	Actual Cash Value	None

DEDUCTIBLES:	\$2,500	Per Occurrence, All other Perils, Building & Contents and Extensions of Coverage.
	5 %	Total Insured Values per building, including vehicle values, for "Named Storm" at each affected location throughout Florida subject to a minimum of \$10,000 per occurrence, per Named Insured.
	Per Attached Schedule	Inland Marine
	Not Applicable	Golf Course Tees and Greens Deductible on all covered Perils if scheduled.

Special Property Coverages		
<u>Coverage</u>	<u>Deductibles</u>	<u>Limit</u>
Earth Movement	\$2,500	Included
Flood	\$2,500 *	Included
Boiler & Machinery	\$2,500	Included
TRIA		Included

*Except for Zones A & V (see Terms and Conditions) excess of NFIP, whether purchased or not

TOTAL PROPERTY PREMIUM

\$62,267

Extensions of Coverage

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
X	A	Accounts Receivable	\$500,000 in any one occurrence
X	B	Animals	\$1,000 any one Animal \$5,000 Annual Aggregate in any one agreement period
X	C	Buildings Under Construction	As declared on Property Schedule, except new buildings being erected at sites other than a covered location which is limited to \$250,000 estimated final contract value any one construction project.
X	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
X	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
X	F	Duty to Defend	\$100,000 any one occurrence
X	G	Errors and Omissions	\$250,000 in any one occurrence
X	H	Expediting Expenses	\$250,000 in any one occurrence
X	I	Fire Department Charges	\$50,000 in any one occurrence
X	J	Fungus Cleanup Expense	\$50,000 in the annual aggregate in any one occurrence
X	K	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
X	L	Leasehold Interest	Included
X	M	Air Conditioning Systems	Included
X	N	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days, except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
X	O	Personal property of Employees	\$500,000 in any one occurrence
X	P	Pollution Cleanup Expense	\$50,000 in any one occurrence
X	Q	Professional Fees	\$50,000 in any one occurrence
X	R	Recertification of Equipment	Included
X	S	Service Interruption Coverage	\$500,000 in any one occurrence
X	T	Transit	\$1,000,000 in any one occurrence
X	U	Vehicles as Scheduled Property	Included
X	V	Preservation of Property	\$250,000 in any one occurrence
X	W	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
X	X	Piers, docs and wharves as Scheduled Property	Included on a prior submit basis only

X	Y	Glass and Sanitary Fittings Extension	\$25,000 any one occurrence
X	Z	Ingress / Egress	45 Consecutive Days
X	AA	Glass and Sanitary Fittings Extension	\$25,000 in any one occurrence
X	BB	Awnings, Gutters and Downspouts	Included
X	CC	Lock and Key Replacement	\$2,500 any one occurrence
X	DD	Tracks and fields (except Lawns, Plants, Trees and Shrubs covered under code K)	\$250,000 any one occurrence and \$500,000 in the annual aggregate in any one coverage period. or Up to the declared value if it is specifically listed as "Tracks and Fields" in the schedule of values.
X	EE	Awnings, Gutters and Downspouts	Included
X	FF	Civil or Military Authority	45 consecutive days and one mile.

CRIME COVERAGE

<u>Description</u>	<u>Limit</u>	<u>Deductible</u>
Forgery and Alteration	\$100,000	\$1,000
Theft, Disappearance or Destruction	\$100,000	\$1,000
Computer Fraud including Funds Transfer Fraud	\$100,000	\$1,000
Employee Dishonesty, including faithful performance, per loss	\$100,000	\$1,000

Deadly Weapon Protection Coverage

Coverage	Limit	Deductible
Third Party Liability	\$1,000,000	\$0
Property Damage	\$1,000,000	\$0
Crisis Management Services	\$250,000	\$0

AUTOMOBILE COVERAGE

Coverages	Covered Autos	Limit	Premium
Covered Autos Liability	1	\$1,000,000 \$0 Deductible	Included
Personal Injury Protection	5	Separately Stated In Each Personal Injury Protection Endorsement	Included
Auto Medical Payments	2	\$2,500 Each Insured	Included
Uninsured Motorists including Underinsured Motorists	2	\$100,000	Included
Physical Damage Comprehensive Coverage	7,8	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto, But No Deductible Applies To Loss Caused By Fire or Lightning. See item Four for Hired or Borrowed Autos.	Included
Physical Damage Specified Causes of Loss Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto For Loss Caused By Mischief Or Vandalism See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Collision Coverage	7,8	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto See item Four for Hired or Borrowed Autos.	Included
Physical Damage Towing And Labor	7	\$250 For Each Disablement Of A Private Passenger Auto	Included

GENERAL LIABILITY COVERAGE (Occurrence Basis)

Bodily Injury and Property Damage Limit	\$1,000,000
Personal Injury and Advertising Injury	Included
Products & Completed Operations Aggregate Limit	Included
Employee Benefits Liability Limit, per person	\$1,000,000
Abuse and Molestation Limit (Added by Claims Made Endorsement)	Not Included
Abuse and Molestation Aggregate Limit (Added by Claims Made Endorsement)	Not Included
Abuse and Molestation Retroactive Date	Not Included
Herbicide & Pesticide Aggregate Limit	\$1,000,000
Medical Payments Limit	\$5,000
Fire Damage Limit	Included
No fault Sewer Backup Limit	\$25,000/\$250,000
General Liability Deductible	\$0

PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)

Public Officials and Employment Practices Liability Limit	Per Claim	\$1,000,000
	Aggregate	\$2,000,000
Public Officials and Employment Practices Liability Deductible		\$0

Retroactive Date:

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate.

Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability

Network Security Liability

Privacy Liability

First Party Extortion Threat

First Party Crisis Management

First Party Business Interruption

Limit: \$2,000,000 each claim/annual aggregate

Fraudulent Instruction: \$500,000



PREMIUM SUMMARY

Trailer Estates Park & Recreation District
P.O. Box 6298
Bradenton, FL 34281

Term: October 1, 2026 to October 1, 2027

Quote Number: 100126926

PREMIUM BREAKDOWN

Property (Including Scheduled Inland Marine)	\$62,267
Crime	\$581
Automobile Liability	\$671
Hired Non-Owned Auto	Included
Auto Physical Damage	\$360
General Liability	\$9,175
Public Officials and Employment Practices Liability	\$7,297
Deadly Weapon Protection Coverage	Included
TOTAL PREMIUM DUE	\$80,351

IMPORTANT NOTE

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

Additional Notes:

(None)



PARTICIPATION AGREEMENT

Application for Membership in the Florida Insurance Alliance

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 10/01/2026, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should the Applicant desire to cancel coverage; it will give not less than ninety (90) days prior written notice of cancellation;
- (e) That if the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (f) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Trailer Estates Park & Recreation District

(Name of Local Governmental Entity)

By: _____
Signature Print Name

Witness By: _____
Signature Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE October 1, 2026

By: _____
Administrator



PROPERTY VALUATION AUTHORIZATION

Trailer Estates Park & Recreation District
P.O. Box 6298
Bradenton, FL 34281

QUOTATIONS TERMS & CONDITIONS

1. Please review the quote carefully for coverage terms, conditions, and limits.
2. The coverage is subject to 25% minimum earned premium as of the first day of the "Coverage Period".
3. Total premium is late if not paid in full within 30 days of inception, unless otherwise stated.
4. Property designated as being within Flood Zone A or V (and any prefixes or suffixes thereof) by the Federal Emergency Management Agency (FEMA), or within a 100 Year Flood Plain as designated by the United States Army Corps of Engineers, will have a Special Flood Deductible equal to all flood insurance available for such property under the National Flood Insurance Program, whether purchased or not or 5% of the Total Insured Value at each affected location whichever the greater.
5. The Florida Insurance Alliance is a shared limit. The limits purchased are a per occurrence limit and in the event an occurrence exhaust the limit purchased by the Alliance on behalf of the members, payment to you for a covered loss will be reduced pro-rata based on the amounts of covered loss by all members affected by the occurrence. Property designated as being within.
6. Coverage is not bound until confirmation is received from a representative of Egis Insurance & Risk Advisors.

I give my authorization to bind coverage for property through the Florida Insurance Alliance as per limits and terms listed below.

☒	Building and Content TIV	\$8,841,561	As per schedule attached
☒	Inland Marine	\$182,668	As per schedule attached
☒	Auto Physical Damage	\$18,000	As per schedule attached

Signature: _____ Date: _____

Name: _____

Title: _____



PUBLIC ENTITY

FLORIDA UNINSURED MOTORISTS COVERAGE SELECTION OF LOWER LIMITS OR REJECTION OF COVERAGE

YOU ARE ELECTING NOT TO PURCHASE CERTAIN VALUABLE COVERAGE WHICH PROTECTS YOU OR YOU ARE PURCHASING UNINSURED MOTORIST LIMITS LESS THAN YOUR LIABILITY LIMITS WHEN YOU SIGN THIS FORM. PLEASE READ CAREFULLY.

Quote Number: 100126926	Term: October 1, 2026 to October 1, 2027
Insurer: Florida Insurance Alliance	
Applicant/Named Insured: Trailer Estates Park & Recreation District	

Florida law permits you to make certain decisions regarding Uninsured Motorists Coverage provided under your policy. This document describes this coverage and various options available.

You should read this document carefully and contact us or your agent if you have any questions regarding Uninsured Motorists Coverage and your options with respect to this coverage.

This document includes general descriptions of coverage. However, no coverage is provided by this document. You should read your policy and review your Declarations Page(s) and/or Schedule(s) for complete information on the coverages you are provided.

Uninsured Motorists Coverage provides for payment of certain benefits for damages caused by owners or operators of uninsured motor vehicles because of bodily injury or death resulting therefrom. Such benefits may include payments for certain medical expenses, lost wages, and pain and suffering, subject to limitations and conditions contained in the policy. For the purpose of this coverage, an uninsured motor vehicle may include a motor vehicle as to which the bodily injury limits are less than your damages.

Florida law requires that automobile liability policies include Uninsured Motorists Coverage at limits equal to the Liability Coverage in your policy, unless you select a lower limit offered by the company or reject Uninsured Motorists Coverage entirely.

Please indicate by initialing below whether you entirely reject Uninsured Motorists Coverage or whether you select this coverage at limits lower than the Liability Coverage of your policy.

	I reject Uninsured Motorists Coverage entirely.
☒	I reject Combined Single Limit for Liability Coverage and I select a lower limit of \$100,000.

I understand and agree that selection of any of the above options applies to my liability insurance policy and future renewals or replacements of such policy which are issued at the same Liability limits. If I decide to select another option at some future time, I must let the Insurer or my agent know in writing.

Applicant's/Named Insured's Signature

Applicant's/Named Insured's Printed Name

Date

**Trailer Estates Park & Recreation District**

Policy No.: 100126926
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
1	Recreation Building / Office & Breezeway		1958	10/01/2026	\$3,545,439		
	1903 69th Avenue West Bradenton FL 34207		Masonry non combustible	10/01/2027	\$408,168	\$3,953,607	
	Gable			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
2	Shuffleboard Office		1958	10/01/2026	\$64,719		
	1903 69th Avenue West Bradenton FL 34207		Joisted masonry	10/01/2027	\$0	\$64,719	
	Gable			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
3	Shuffleboard Equipment Building		1958	10/01/2026	\$21,063		
	1903 69th Avenue West Bradenton FL 34207		Non combustible	10/01/2027		\$21,063	
	Flat			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
4	Shuffleboard Pavilion (Main Structure) w/Scoreboard Endcap		1958	10/01/2026	\$55,646		
	1903 69th Avenue West Bradenton FL 34207		Frame	10/01/2027	\$0	\$55,646	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
5	Post Office (Laundry)		1957	10/01/2026	\$592,868		
	1903 69th Avenue West Bradenton FL 34207		Masonry non combustible	10/01/2027	\$10,506	\$603,374	
	Gable			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
6	Woodworking Shop			10/01/2026	\$363,096		
	1903 69th Avenue West Bradenton FL 34207		Masonry non combustible	10/01/2027	\$26,266	\$389,362	
	Gable			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value		
				Roof Covering		Covering Replaced	Roof Yr Blt
7	Pool House / Health Club		1985	10/01/2026	\$1,380,627		
	6828 Canada Blvd Bradenton FL 34207		Joisted masonry	10/01/2027	\$148,138	\$1,528,765	
	Gable			Asphalt shingles		2015	

Sign: _____

Print Name: _____

Date: _____

**Trailer Estates Park & Recreation District**

Policy No.: 100126926
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
8	Swimming Pool		1986	10/01/2026	\$367,194		
	6828 Canada Blvd Bradenton FL 34207		Below Ground Liquid Storage/Pool	10/01/2027	\$0		\$367,194
Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
9	Old Maintenance/Storage Building		1990	10/01/2026	\$202,350		
	1903 69th Avenue West Bradenton FL 34207		Frame	10/01/2027	\$44,126		\$246,476
Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
10	SPA			10/01/2026	\$6,934		
	1903 69th Avenue West Bradenton FL 34207		Masonry non combustible	10/01/2027	\$0		\$6,934
Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
11	1 Monument Sign			10/01/2026	\$3,589		
	1903 69th Avenue West Bradenton FL 34207		Masonry non combustible	10/01/2027	\$0		\$3,589
Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
12	1 Shuffleboard Awning (End Structure)		1985	10/01/2026	\$32,452		
	1903 69th Avenue West Bradenton FL 34207		Non combustible	10/01/2027	\$0		\$32,452
Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
13	Wall Around Pool		1985	10/01/2026	\$50,850		
	1903 69th Avenue West Bradenton FL 34207		Masonry non combustible	10/01/2027	\$0		\$50,850
Unit #	Description Address		Year Built Const Type	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch		Roof Covering		Covering Replaced	Roof Yr Blt
14	Fences			10/01/2026	\$2,600		
	1903 69th Avenue West Bradenton FL 34207		Non combustible	10/01/2027			\$2,600

Sign: _____

Print Name: _____

Date: _____

**Trailer Estates Park & Recreation District**

Policy No.: 100126926
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
15	Marina Building		1959	10/01/2026	\$349,964		
	2303 Pennsylvania Avenue Bradenton FL 34207		Frame	10/01/2027			\$349,964
	Gable			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
16	Piers (3)		1993	10/01/2026	\$101,022		
	2303 Pennsylvania Avenue Bradenton FL 34207		Frame	10/01/2027			\$101,022
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
17	Fish Cleaning Station (located on Pier)		1993	10/01/2026	\$16,975		
	2303 Pennsylvania Avenue Bradenton FL 34207		Frame	10/01/2027			\$16,975
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
18	Marina - Fence: Chain Link (400')		1993	10/01/2026	\$6,656		
	2303 Pennsylvania Avenue Bradenton FL 34207		Non combustible	10/01/2027			\$6,656
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
19	Fence 120' Decorative Vinyl			10/01/2026	\$2,995		
	2303 Pennsylvania Avenue Bradenton FL 34207		Non combustible	10/01/2027			\$2,995
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
20	Open Park Pavilion			10/01/2026	\$39,375		
	1920 West Beach Bradenton FL 34207		Non combustible	10/01/2027			\$39,375
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
				Term Date	Contents Value		
	Roof Shape	Roof Pitch	Const Type	Roof Covering		Covering Replaced	Roof Yr Blt
21	Unscheduled Property in the Open			10/01/2026	\$52,531		
	Various Bradenton FL 34207		Property in the Open	10/01/2027			\$52,531

Sign: _____

Print Name: _____

Date: _____

**Trailer Estates Park & Recreation District**

Policy No.: 100126926
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
22	New Maintenance Building		1955	10/01/2026	\$390,728	\$451,139	
	6831 American Way Bradenton FL 34207		Masonry non combustible	10/01/2027	\$60,411		
	Flat			Built up composite		2015	
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
23	Utility Building		1996	10/01/2026	\$8,405	\$8,405	
	6831 American Way Bradenton FL 34207		Frame	10/01/2027	\$0		
	Gable			Asphalt shingles			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
24	Retail/Showroom Building		1999	10/01/2026	\$175,350	\$175,350	
	6831 American Way Bradenton FL 34207		Frame	10/01/2027			
	Shed			Metal panel			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
25	Office/Pricing Building		1992	10/01/2026	\$46,830	\$46,830	
	6831 American Way Bradenton FL 33207		Frame	10/01/2027			
	Gable			Asphalt shingles			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
26	Generac Generator 48KW			10/01/2026	\$52,531	\$52,531	
	6814 Canada Blvd Bradenton FL 34207		Electrical equipment	10/01/2027			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
27	Fence - 6' Vinyl (45LF) & 4' Vinyl (90 LF) across from Post Office			10/01/2026	\$9,351	\$9,351	
	Various Bradenton FL 34207		Non combustible	10/01/2027			
Unit #	Description Address		Year Built	Eff. Date	Building Value	Total Insured Value	
	Roof Shape	Roof Pitch	Const Type	Term Date	Contents Value	Covering Replaced	Roof Yr Blt
				Roof Covering			
28	Fence - 6' Chain Link Perimeter (approx. 1500 LF)			10/01/2026	\$45,493	\$45,493	
	6814B Canada Blvd Bradenton FL 34207		Non combustible	10/01/2027			

Sign: _____

Print Name: _____

Date: _____

**Trailer Estates Park & Recreation District**

Policy No.: 100126926

Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description Address		Year Built	Eff. Date	Building Value		Total Insured Value	
			Const Type	Term Date	Contents Value			
	Roof Shape	Roof Pitch	Non combustible	Roof Covering		Covering Replaced	Roof Yr Blt	
29	Storage Lot Fence - 6' Vinyl Coated Chain Link (2000 LF incl. Vinyl Privacy Slats) w/Security Gate & Electronics (22 LF)			10/01/2026	\$105,063		\$105,063	
	2303 Pennsylvania Avenue Bradenton FL 34207			10/01/2027				
Unit #	Description Address		Year Built	Eff. Date	Building Value		Total Insured Value	
			Const Type	Term Date	Contents Value			
	Roof Shape	Roof Pitch	Non combustible	Roof Covering		Covering Replaced	Roof Yr Blt	
30	Fence - Vinyl North Boundry			2023	10/01/2026	\$51,250		\$51,250
	North Boundry Bradenton FL 34207			10/01/2027				
			Total:	Building Value \$8,143,946		Contents Value \$697,615	Insured Value \$8,841,561	

Sign: _____

Print Name: _____

Date: _____

**Trailer Estates Park & Recreation District**

Policy No.: 100126926
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Item #	Department	Serial Number	Classification Code	Eff. date	Value	Deductible
	Description			Term Date		
1	Flagpoles		Other inland marine	10/01/2026	\$2,205	\$1,000
				10/01/2027		
2	Pool Area Light Poles (3 @ \$3,487.66 ea.)		Other inland marine	10/01/2026	\$10,463	\$1,000
				10/01/2027		
3	Blanket Unscheduled Inland Marine (Max \$15,000 Per Item)		Other inland marine	10/01/2026	\$60,000	\$1,000
				10/01/2027		
4	Shuffleboard Light Poles (3 @ \$ 2K ea.)		Other inland marine	10/01/2026	\$6,000	\$1,000
				10/01/2027		
5	Storage Lot Light Poles (12 @\$ 2K ea.)		Other inland marine	10/01/2026	\$24,000	\$1,000
				10/01/2027		
6	Kubota B2601 Tractor		Mobile equipment	10/01/2026	\$20,000	\$1,000
				10/01/2027		
7	Golf Carts (6 @ \$10K ea.)		Mobile equipment	10/01/2026	\$60,000	\$1,000
				10/01/2027		
Total					\$182,668	

Sign: _____

Print Name: _____

Date: _____



Trailer Estates Park & Recreation District

Policy No.: 100126926
Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Make	Model-Description	Department	AL Eff	Comp Ded	Comp Eff	Term	VALUE	
Qty	Year	VIN #	Vehicle Type	AL Term	Coll Ded	Coll Eff	Coll Term	Valuation Type	APD Rptd
1	GMC	Sierra		10/01/2026	\$250	10/01/2026	10/01/2026	\$18,000	
1	2012	1GTN1TEX4CZ261304	Light Truck	10/01/2027	\$1,000	10/01/2026	10/01/2027	Actual cash value	\$18,000
								Total	\$18,000
								APD Rptd	\$18,000



Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

Workers Compensation

Trailer Estates Park & Recreation District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

Quotation being provided for:

Trailer Estates Park & Recreation District
1903 69th Avenue West
Bradenton, FL 34207

Term: October 1, 2026 to October 1, 2027
Coverage Provided by: Florida Insurance Alliance
Quote Number: WC100126926

TYPE OF INSURANCE

Part A	Workers Compensation • Benefits: FL Statutory (Medical, Disability, Death)
Part B	<u>Employers Liability:</u> • \$1,000,000- Each Accident • \$1,000,000- Disease- Policy Limit • \$1,000,000- Disease- Each Employee

Class Code	Description	Payroll	Rate	Premium
9102	Park NOC - All Employees & Drivers	\$479,000	2.53	\$12,118.70
Total Manual Premium				\$12,118.70
Increased ELL 1M/1M/1M				\$169.66
				\$12,288.36
Workplace Safety Credit – 2%				-\$245.77
Drug Free Workplace Credit – 5%				-\$602.13
Experience Modification				0.900000
Standard Premium				\$10,296.41
Premium Discount				\$26.97
Expense Constant				\$160.00
Terrorism				\$47.90
Policy Total				\$10,477.34

Additional terms and conditions, including but not limited to:

1. Please review the quote carefully, as coverage terms and conditions may not encompass all requested coverages.
2. The Coverage Agreement premium shall be pro-rated as of the first day of coverage from the minimum policy premium.
3. Down payment is due at inception.
4. The Trust requires that the Member maintains valid and current certificates of workers' compensation insurance on all work performed by persons other than its employees.
5. If NCCI re-promulgates a mod, we will honor the mod as promulgated. If the mod changes during the fund year, we reserve the right to apply a correct mod back to the inception date of the Coverage Agreement.
6. Safety and Drug Free program credits (if applicable) are subject to program requirements.
7. Payrolls are subject to final audit.
8. Deletion of any coverage presented, Package and/or Workers' Compensation, will result in re-pricing of account.

**TRAILER ESTATES PARK AND RECREATION DISTRICT
BOARD AGENDA ITEM FORM**

DUE IN OFFICE 6:00 A.M. TUESDAY PRIOR TO MEETING THAT YOU WISH TO BRING ITEM FORWARD.

Agenda Health & Welfare - Convalescent Room

For Upcoming Meeting—Date August 18, 2026

Type of Meeting (check one): Workshop ☒ Board Meeting ☐

***It is recommended that Board Meeting Motions be an agenda item on a Workshop prior to the Board Meeting and the date or dates of the workshop discussions be included in the motion.**

Rationale (for workshops)/ MOTION (for board meetings): _____

The Convalescent Room loans medical equipment to residents of TE. The Club that
was operating it is no longer in the discussion. Many people have stepped up to be
responsible but it is time the District took over and appointed the Health & Welfare
Trustee to oversee operations. It may also be relocating and will need oversight in
the transition. Add this to PP1G Health & Welfare Trustee Responsibilities.

Costs/Estimated Costs: **(Required if agenda item includes spending district money.)**

The Convalescent Room has run on donations in the past. The District will
be responsible for any moving and building costs.

Attachments: **(Please attach any diagrams or pertinent information concerning this**
Agenda Item. Please list the attachments.) _____

Trustee Chairman Lombardi

Date Submitted 8/9/2026

Chairman/Designee _____

Office Manager/Designee: Date Posted _____ Initials _____

TRAILER ESTATES PARK AND RECREATION DISTRICT

BOARD AGENDA ITEM FORM

PP 38

DUE IN OFFICE 10:30 A.M. MONDAY PRIOR TO MEETING THAT YOU WISH TO BRING ITEM FORWARD.

Agenda Salary & Benefit Plan - Fiscal Year 2026-27

For Upcoming Meeting—Date August 18, 2026

Type of Meeting (check one): Workshop ☒ Board Meeting ☐

***It is recommended that Board Meeting Motions be an agenda item on a Workshop prior to the Board Meeting and the date or dates of the workshop discussions be included in the motion.**

Rationale (for workshops)/ MOTION (for board meetings): _____

The 2026-27 Salary & Benefit plan major changes:

Health Insurance (United Healthcare) Approx. 14% Increase

3 Full -Time Staff remain on Health Benefit Program

Costs/Estimated Costs: **(Required if agenda item includes spending district money.)**

Salary Plan costs are Included in adopted Budget.

Attachments: **(Please attach any diagrams or pertinent information concerning this Agenda Item. Please list the attachments.)** Spreadsheet

Trustee Treasurer Neal

Date Submitted August 10, 2026

Chairman/Designee _____

Office Manager/Designee: Date Posted _____ Initials _____

**TRAILER ESTATES PARK AND RECREATION DISTRICT
MEMORANDUM**

TO: Board of Trustees
FROM: Treasurer
DATE: August 11, 2026
SUBJECT: Approval of Fiscal Year 2026-2027 Salary and Benefit Plan

AGENDA ITEM

Approve the revised Fiscal Year 2026-2027 Salary and Benefit Plan.

BACKGROUND

The Board of Trustees approves the District's salary and benefit plan annually. Since the earlier Fiscal Year 2026-2027 budget plan was prepared, the District has experienced some employee changes which will reflect on the new totals.

CURRENT

Our health benefit provider United Healthcare raised their rates by approximately 14%. The revised plan reflects the District's current staffing arrangement where only 3 Full time employees receive Health Benefits. Our new employee does not require medical, dental, or vision insurance coverage, reducing the District's overall benefit expense. The 2026-27 plan also incorporates related changes in wages, payroll taxes, and retirement contributions.

COST / BUDGET IMPACT

2025-26 Salary and Benefit Plan	\$696,329
2026-27 Budgeted Salary and Benefit Plan	\$677,361
2026-27 Revised Salary and Benefit Plan	\$657,657

RECOMMENDATION

We recommend approval of the Fiscal Year 2026-2027 Salary and Benefit Plan as presented.

